#### **Forest Farming in Virginia**



John Munsell Forest Resources and Environmental Conservation



Photo courtesy of Cathie Bukowski

### Not a Ginseng talk...

Photo credit: Herb Research Foundation

# Some harvested 2 and 3 times the rate of American Ginseng

Goldenseal\*, Bloodroot\*, Black cohosh\*, Mayapple\*, Virginia snakeroot\*, Bethroot\*, Blue cohosh\*, False unicorn\*, Wild yam\*, Cranesbill\*, Slippery elm\*, Stone root\*, Solomon's seal (True)\*, Fringe tree \* Cherry (Prunus), Sassafras, True unicorn \*, Prickly ash\*, Reishi

Walnut (leaves, bark, hulls), Indian Turnip/Jack in the pulpit, Queen of the Meadow, Witch Hazel (leaves, bark), Spignet/Spikenard, Black Indian Hemp/Dogbane, Skunk Cabbage, Black Haw(bark), Patridgeberry/Squaw Vine (aerial), Chaga (fungi), Wild Ginger (root), Witch Hazel (leaves, bark) Butterfly Weed/Pleurisy (root), Hellebore (root), Hydrangea (root), Solomon's Seal (False, root),Yellow Dock (root), Fringe Tree (root bark), Sassafras (leaves, root bark) Sumac bark, Boneset (aerial) Ginseng (aerial). Mullein (aerial), Turkey Tail (fungi), Burdock (root), Dandelion (root), Hollow Joe Pye Weed (root), Paw Paw (bark), White Ash (bark), White Baneberry (root), Willow (bark), Bee Balm (aerial) Chestnut (leaves), Poison Ivy Leaf (leaves), Wild lettuce (root), Elderberry (fruit), Bellwort (root) Cicada Shells

#### It IS a talk about...

That and other non-timber products in VA and beyond Opportunities to add value to woodlands through cultivation Forest Farming and Non-Timber Forest Products

Current Situation Opportunities and Constraints

Next Steps



















## Blended

Cathie Bukowski

Iand-use that manages competition and optimizes benefits when trees are **Agroforestry...** combined with crops and/or livestock (Garrett 1997)









### **Definitely not...**





### Along creeksides...

In the woods...

.....

08886

### **Big farms...**

### Small farms...

In places near...



### Why is agroforestry relevant?

Total production from combinations of crops and trees exceeds the production of just one of those crops grown alone on the same site
Different species utilize resources at different times, various rates of efficiency, and assorted vertical and horizontal layers

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Smith. 1962. The practice of silviculture. p. 11

### **Forest Farming**

....

#### GROWING & MARKETING Ginseng, Goldenseal & Other Woodland Medicinals

W. Scott Persons Jeanine M. Davis

### **Farming the Woods**

AN INTEGRATED PERMACULTURE APPROACH TO GROWING FOOD AND MEDICINALS IN TEMPERATE FORESTS

> KEN MUDGE AND STEVE GABRIEL Foreword by John F. Munsell



With information on forest farming in a changing climate, mushrooms, sugaring, ginseng, fruit and nut trees, and more . . .

#### **Non-Timber Forest Products (NTFPs)**

Plants, parts of plants, fungi, and other biological material that are harvested from natural, manipulated, or disturbed forests and used for commercial or personal value
### **Non-Timber Forest Products**

Medicinal Edible Floral and Decorative Specialty

### Medicinal

Nutraceutical Holistic Ethnobotanical

Wood (cedar oils) Bark (slippery elm) Buds (cottonwood) Leaves (catnip) Roots (goldenseal) Fruit/flowers (St. John's Wort) Pollen (ash)





Mushrooms Nuts Honey Syrup Fruit, leaves, roots of plants and ferns Berries for jams, jellies, juices, wines



### **Floral and Decorative**

Greenery (galax) Tips (balsam fir) Berries (holly) Flowers (rhododendron) Straw/cones (pine)





2011 consumer sales of herbs and botanicals in the U.S. reached \$5.28 billion, raw materials \$500 million – Nutrition Business Journal Herbal products industry grown for 13 years straight – \$7+ billion 2017

Sourced for decades almost entirely through wild harvesting...

Wearewilderness.com

# WILDCRAFTING TIPS AND TRICKS



Forest Farming The intentional cultivation of high-value <u>NTFPs</u> under a forest canopy that is managed to maintain suitable growing conditions

Woods Grown Intensive – think gardening

Credit: Eric Burkhart

### Woods Grown Intensive, think gardening

Wild Simulated Less intensive

Wild Simulated Less intensive

Managed Wild Populations Extensive but intentional

# Farming is one thing, sales is another

Fact of the matter is that forest farming is relatively rare... Why?

### **Current Situation**

Changing NTFP market focusing on traceable, predictable supply and with teeth in terms of revenue potential and monitoring for sustainability

Forest farming provides an opportunity to add value to NTFP supply chains through chain of custody which meets the needs of industry and consumers

#### 

#### Leading Industry Association Speaks Directly to Nutrition Industry Executive Readers A New Domestic. Sustainable Supply of Forest Cultivated Medicinal Herbs



quences of long-term wild harvests of slow growing forest medicinal plants, such as black cohosh, goldenseal and American ginseng, are increasingly in question and threats to native populations could lead to shortages in supply that affact the availability of these sought after herbal products. Additionally, attempts to source raw materials from elsewhere and internationally can create expensive quality

control challenges, adding to increas-

of new and

aspiring forest

farmers in

Appalachia and

beyond and

connected

stakeholders across

the industry.

region are interested in native medici-

plants in their native forested settings for sale has been constrained by historically low prices paid for raw materials that are typically gathered from the wild. However, the situation is changing

due to concerns about plant popula-

tion sustainability and product quality

combined with growing demand for

products that are "Made in America."

Forest farming of native woodland

medicinal plants allows for increased quality control and traceability across

Many in the Appalachian forest

nal herbs, but cultivation of these

ing consumer concern and scrutiny.

tion of herbs within their native environment and surrounded by companion species and associated flora and fungi for development of optimal chemical activity. Finally, forest farming also provides a new income opportunity for many in Appalachia, a region of historic economic distress, which has recently been further strapped in the face of a dwindling coal mining industry. NIE

Learn More: ABFFC website:

The ABFFC has trained hundreds

marketing and how to make value added products to stories featuring beginning and long-time farmers: www.youtube.com/channel/UCA-2P07.pErpC:WuGGel1veWQ

Farmer feature videos: Harding's Farm: www.youtube.com/watch?v–JVał60N -v80 Ecuinox Botanicals:

www.youtube.com/watch?v=lPz6gQf Qheo Eliana's Garden:

www.youtube.com/watch?v=g1eZ7W FMTNE&t=1s

Different forest farming methods: www.youtube.com/watch?v=jctVlldm W34

www.youtube.com/watch?v=JnrgLZzv ewk.



the supply chain, while keeping forest ecosystems intact and conserving wild plant populations, attending to main points of concern among the growing herbal products consumer base. Additionally, a new and growing body of research supports the cultiva-

#### Reddlers Industry Description, 89

### Evolving value chain Scaling?



Ootobor 2017 = La Australia and an

A. P. Raussall. 4 C. J. Fab. 28:192

Why farm in Virginia's forests?

Lots of forestland and forest owners Iconic herbal products species in Appalachia

Forest farmed material historically small component of supply Price point problem?

ALL AND ALL

Growth and change in herbal products markets Quality, sustainability and discriminating consumers game changers

Mr. A. P. Russell, deceased, sits beside a 1700-pound shipment of ginseng in his general store at Buckhannon. All the fabled roots were destined to China

### Virginia leading the way

### Cultivating Forest Medicinals, Creating Healthy Economy

FREE

#### By Eliza Laubach

ppalachian

ugust/September 201

Appalachia's forests feature an especially concentrated diversity of medicinal plants. From the famous ginseng to lesser-known false unicorn, many of these plants are valued in today's herbalism industry.

A traditional culture of harvesting plants like ginseng and ramps from the region's expansive forests has long helped to sustain area families. Now, a movement called forest farming is emerging to grow these plants in private forestland to decrease strains on plant populations and strengthen the market for Appalachian botanicals.

#### **Cultivators Coalesce**

Shafts of afternoon sunlight dapple the forest floor. A path bordered by partly rotten branches Crops Research and Extension Center in Mills River, N.C., is a learning tool for extension agents, graduate students and members of the WNC Medicinal Herb Growers Club. All work together to plant the seeds and track the health of Appalachian forest medicinal plants.

Lorri Burra, a member of the club, first planted ginseng on her land seven years ago in an old box spring frame. For two years, she saw nothing, so she stopped looking. Then last year, she saw the ginseng.

"The plants move around," she says, "you can't even weed." Sure enough, a ginseng plant grows outside of the box.

Jeanine Davis, extension specialist and a teacher to Burra and many others, specializes in research and development for growing new crops,



the U.S. Department of Agriculture and consists of 14 partners: universities, nonprofit organizations, governmental agencies and a regional extension program. Members include herbal medicine processors and growers.

The most commonly tended roots like ginseng and black cohosh

Michelle Pridgen, above, dug black cohosh last fall. This autumn, she plans to harvest it again. Photo by Priya Jaishanker. Other plants are commonly misidentified as black cohosh, left. There are 23 temperate species in black cohosh's genus, Actaea. Photo by Eliza Laubach

> woodland coves and is heavily dug in the fall harvest season. It has several lookalikes and is not always correctly identified when wild harvested.

> Black cohosh often fetches a lower price than stinging nettle, according to Pennsylvania State University ethnobotanist and coalition partner Eric Burkhart. Even though







CALENDAR ENGAGE ABOUT RESOURCES

# **Appalachian Beginning Forest Farmer Coalition**

Growing Opportunities Beneath the Canopy

**BECOME A MEMBER** 



Appalachian Beginning Forest Farmer Coalition 4 days ago

Are you interested in learning the many techniques for adding value to

### UPCOMING EVENTS

SORT OPTIONS

29<sup>-1</sup>

### 14 FOREST FARMING - A GINSENG FROM HARVEST TO

### 1000+ Members



14 Forest Farming Training Programs 700+

### Compendium



12,000+ YouTube Subscribers, 2 million+ views

### Technology

Forest Farming Site Evaluation Report

This report is provided by Virginia Tech's Center for Geospatial Information Technology for the PlantShoe project. The project is supported by the eXtension Foundation. The report serves as a siting tool that assesses habitat quality for plant species across a selected landscape broken out by 10 meter square grids. The ranking is expert-based and uses environmental criteria (e.g., percent forest cover, slope) identified in relevant literature. It is intended to help forest farmers and consultants when deciding where to establish forest farms. It is not a tool for "hunting" woodland plants, nor does it guarantee farming success. It is also not intended to replace on-the-ground feasibility assessments.



Geographic Location: 39.6119, -78.1685

Planar Area: 19.38 acres





Weight scores (0-100) represent site suitability for each grid cell. Color codes can be used to reference site suitability across the associated maps.

#### Aspect

The aspect map shown in figure 2 is created from the USGS National Elevation Dataset. This data has a spatial resolution of 1/3 arc-second, ~ 10 meters. Click here for more information

[	Class		Weight	Percent of Site
	North		100	24.89
	Northeast		100	2.45
	East		100	2.57
	Southeast		50	3.5



#### Figure 2: Aspect

Elevation

The contour map shown in figure 3 is created from the USGS National Elevation Dataset. This data has a spatial resolution of 1/3 arc-second, ~ 10 meters. The contours are generated dynamically at a 10 foot interval.



Figure 3: Elevation

#### Species Summary

The sub-scores for the variables are accumulated to calculate a total score for each species. The total score for each species can be averaged to calculate an overall score that describes the overall suitablity of the site. Possible scores range from 0-700.

Species	Aspect	Elevation	Slope	Soil Fertility	Soil Moisture	Soil Drainage	Forest Canopy	Total Score
Black Cohosh	42.238	74.82	87.46	6.27	46.69	39.94	56.5	353.918
Bloodroot	42.238	74.82	87.46	6.27	0.0	39.94	28.24	278.968
Goldenseal	42.238	74.82	87.46	6.27		39.94	28.24	278.968
Ramps	56.36		89.26	6.27		39.94	72.46	264.29
							Average Score	294.036



Figure 34: Overall site suitability scores.



Figure 35: Overall site suitability.





#### Elevation Classifications

Class

South

Southwest

West

Northwest

l	Class		Weight	Percent of Site	
I		< 200	0	25.18	
ſ		200 - 1200	100	74.82	
I		> 1200	0	0.0	



Weight

30

50

30

50

Percent of Site

5.37

8.29 15.89

37.03





#### PRESS RELEASES

MARK R. WARNER

#### Warner Secures More than \$590,000 for Project to Expand Forest Farming Coalition Efforts in Appalachia

Oct 18 2019

K R. WARNER		COMMITTEES: FINANCE
		BANKING, HOUSING, AND URBAN AFFAIRS
	United States Senate	BUDGET
	WASHINGTON, DC 20510-4606	INTELLIGENCE
	May 15, 2019	RULES AND ADMINISTRATION

Dr. J. Scott Angle Director National Institute of Food and Agriculture 305-A Whitten Building Washington, DC 20024

Dear Director Angle:

MAR

I write today in support of Appalachian Sustainable Development's (ASD) grant proposal to the United States Department of Agriculture's (USDA) Beginning Farmer and Rancher Development Program (BFRDP) for the project titled "Seeded and Growing: Sustaining Appalachian Beginning Forest Farmer Education and Engagement."

I understand this project would continue a multi-state collaborative effort supporting education, mentoring, and technical assistance programs designed to foster and expand production and market opportunities for non-timber forest products (NTFPs) in Central Applachia. The Applachian region has some of the richest, most diverse forests in the country, capable of growing a valuable array of botanicals including ginseng, goldenseal, and black cohosh. The proposed work will mobilize essential resources to help increase raw material supply chains in the region, which are currently undervalued and underdeveloped.

This project furthers ASD's mission to create a more diverse and resilient economy in Appalachia through its support of local agriculture initiatives. The Appalachian Beginning Forest Farmer Coalition, funded in part through the USDA BFRDP, has played an instrumental role in improving agroforest production opportunities in Appalachia by educating the public and creating a strong forest farming network in the region. However, continued investment in this initiative is needed to ensure that this project is able to reach its full potential. I am highly committed to finding ways to mobilize and sustain advancement of this agricultural opportunity in Appalachia.

I ask that you give this proposal every appropriate consideration. Should you or your staff have any questions, please contact Micah Barbour at 202-224-6291 or Micah Barbour@warmers.senate.gov.

United States Senator

oth D-VA) announced \$593,056 in federal funding for a Virginia Tech Farmer Coalition (ABFFC) by increasing membership and improving pllows a strong push by Sen. Warner, who has <u>urged continued</u> ulture (NIFA). The funding was awarded through the Beginning Farmer s grants to support education, mentoring, and technical assistance

st Virginia, I know the importance of forest farming for both our econon o secure this funding, which will foster leadership and further strengther

they face and how I can support their work at the federal level. One big ant to farm. I'm excited that this federal funding will help train the next

ble, decorative, and handicraft non-timber forest products (NTFP) under abitats that favor growth and enhance production. Forest farming allow ated, and sustainable. In 2016, consumers spent an estimated \$7.45 illion from 2013.

ental and non-governmental organizations that share a common goal o ilities among forest farmers. The project, "Seeded and Growing:

#### United States Senate WASHINGTON, DC 20510-4606

COMMITTEES: FINANCE BANKING, HOUSING, AND URBAN AFFAIRS BUDGET INTELLIGENCE

RULES AND ADMINISTRATION

March 19, 2019

The Honorable Vicki Christiansen Chief United States Forest Service 201 14<sup>th</sup> Street, SW Washington, DC 20024

Dear Chief Christiansen:

I write today concerning the Forest Service's tracking and management of non-timber forest products (NTFPs). The United States has 766 million acres of forests that support local communities, states, and the economy. NTFPs are the plants, fungi, and other biological material that keep our forests healthy and productive. These products are harvested, processed, and sold throughout the nation – primarily in rural communities. Increased attention to these products by the Forest Service would lead to sounder management decisions for the nation's forests and support the people, communities, and industries that rely on NTFPs.

Dozens of herbal, edible, and decorative non-timber plants and fungi grow in our nation's forests, and hundreds of thousands of pounds of raw material are harvested each year and sold to supply a multi-billion dollar specialty crop market. Demand for these products is on the rise globally, and the implications for NTFP management and markets are substantial. Sales in the herbal products industry have increased 13 years in a row and over half of the woodland botanical species that supply herbal product manufacturers are native to the forests of the United States. However, many NTFP markets are underdeveloped because little standardized information is available on the volume, geographic distribution, and pricing for harvested non-timber products. In addition, the timing and quality of raw material are difficult to predict, leading to market-wide inefficiencies. This lack of data hamstrings business planning and makes long-term resource management impossible.

For decades, the Forest Service has generated an annual Timber Products Output (TPO) report as part of its Forest Inventory and Analysis (FIA) program. TPO reports publish standardized





### NRCS CIG Grant expand verification in OH & WV



### West Virginia Forest Farming Initiative Private Money



**New Partners** 

Sustainable Herbs Program AMERICAN BOTANICAL COUNCIL





Post-harvest processing equipment and sales assistance nested in certified food handling facility

Aggregates supply from forest farmers that are Forest Grown Verified

2017 1 herbal products company purchased 50 pounds of 1 species; 2019 8-10 companies seeking thousands of pounds of 4 species

**10-15+ times average price for wild** 

Companies beginning to explore contracts, standing up planting stock supply programs

Demand currently exceeds supply, there is room to grow with serious economic implications

### **Revenue?** Tracking NTFPs and mapping markets





Annual volume, trade location, and average prices? Primary buyers of iconic Eastern forest herbal plants

### **Track and map NTFP trade – Black Cohosh Example**





Pange Map from Borth American Homwaveef interory

Black Cohosh (Actaea racemose) by FIA Zone Preliminary Projected Volumes – ~264,000 dry pounds

### **Revenue?** Tracking NTFPs and their markets



False Unicorn (Chamaelirium luteum)



Goldenseal (Hydrastis Canadensis)

### **Primary Buyer Questionnaire Business Characteristics and Spatial Trade**

Other(Please Specify)

#### Virginia Tech RootReport Questionnaire

Part 1: The Business. These questions tell us about the different kinds of companies that purchase medicinal forest products. They allow us to create more accurate assessments of the market and more effective extension services. Questions about employment and whether you sell to other buyers or directly to consumers help us measure the botanical industry's contribution to the regional economy. Any information you give throughout the survey is confidential and will not be shared.

1) Which of the following was true in 2015?

🗖 I only bought ginseng in 2015 📮 I bought other medicinal products in 2015 📮 I bought ginseng and other medicinal products in 2015

I did not buy *any* medicinal forest products in 2015

2) Do you buy any non-medicinal forest products (edible plants or products for the floral or craft industry)? These include morels, galax, log moss,

ramps, etc.

Yes No

If you answered yes, what non-medicinal forest products do you purchase?

If you bought medicinal products other than ginseng in 2015, please continue. If not, you've completed the survey	and can send it i
---	-------------------

3) What percentage of your medicinal products do you and/or your employees harvest? \_\_\_\_\_\_% What percentage of your medicinal products are harvested by someone else? \_\_\_\_\_\_% Should total 100%

4) How many people (including yourself) are employed at your company (or the part of your company that works with botanicals)?

Retailers

\_\_\_\_\_Part time \_\_\_\_\_\_Full time

5) Do you manufacture your own consumer products from the plants you buy? (as packaged whole root, teas, tinctures, supplements, etc)

#### Yes No

6) Approximately what percentage of your non-ginseng products do you sell to the following:

Manufacturers

Other Buyers

1

Consumers



Species	Total Pounds	Mean Dry Price	% of Total Value	Total Value USD\$
Black cohosh	264,455	\$3.62	22%	\$957,327
Bloodroot	21,991	\$10.39	5%	\$228,486
Blue cohosh	3,701	\$2.62	0%	\$9,697
Cranesbill	581	\$2.73	0%	\$1,586
False unicorn	6,143	\$72.14	10%	\$443,156
Goldenseal	106,105	\$22.38	55%	\$2,374,630
Mayapple	13,616	\$3.14	1%	\$42,754
Slippery elm	78,121	\$2.68	5%	\$209,364
Trillium	1,338	\$3.11	0%	\$4,161
VA snakeroot	201	\$84.65	0%	\$17,014
Wild yam	16,675	\$2.44	1%	\$40,687
Sum				\$4,328,864

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False unicorn	6,143	\$72.14	10%	\$443,156
Goldenseal	106,105	\$22.38	55%	\$2,374,630
Mayapple	13,616	105 * 100 pla	n + c / l = 42.4	million plants
Slippery elm	78,121 <b>I</b>	)6,105 * 400 pla	ants/10 – 42.4	minori plants
Trillium	1,338	\$3.11	0%	\$4,161
VA snakeroot	201	\$84.65	0%	\$17,014
Wild yam	16,675	\$2.44	1%	\$40,687
Sum				\$4,328,864

Some preliminary comparisons indicate a 30-fold increase from first point of sale to retail





### Who will farm?

Survey on 3 things1) Interested in forest farming?2) Lease your land to a farmer?3) How much do you need to make?

~1,000 owners ~300 responses

1/3<sup>rd</sup> interested in farming/leasing

5,000+ acres – farming 1,500+ acres – leasing

Created by Katie Trozzo, November 2017 Appalachian Region Boundary from Appalachian Regional Commission 2017

### Forest Food and Medicine in Contemporary Appalachia

#### KATIE TROZZO

Virginia Tech

#### JOHN MUNSELL

Virginia Tech

#### KIM NIEWOLNY

Virginia Tech

#### JAMES L. CHAMBERLAIN

US Forest Service Southern Research Station

Forest food and medicine have a long history in Appalachian culture, but the region's social landscape is shifting from in-migration of amenity seekers and out-migration of multigenerational residents in search of economic opportunities. As a result, much of what we know about harvest and use has likely changed. We conducted 16 interviews with people involved in harvesting forest food and medicine in a Southwest Virginia community. Our study focused on participants' momultigenerational participants, they were more inclined toward a broad suite of edible species (mushrooms, nuts, fruit, plants); however for medicinal forest species they limited harvesting to herbaceous plants. Shared motivators offer a starting point for regional programs that address the needs of both multigenerational residents and newcomers. As the future unfolds, residents are collectively shaping the next chapter in Appalachia's forest food and medicine culture in a



## Continue with training, expos, and mentorship

## **American Forest Farming Council**

Professional association and member services
Advocacy and awareness platform
Training and education
Point of harvest program





### **American Forest Farming Council**



APPALACHIAN BEGINNING FOREST FARMER COALITION



A M E R I C A N FOREST FARMING COUNCIL



John Munsell Forest Resources and Environmental Conservation

ears - enclof 202



Photo courtesy of Cathie Bukowski

### **American Forest Farming Council**

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Advocacy and awareness platform
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Point of harvest program





Autional Institute of Food and Agriculture

A National Agroforestry Center



A M E R I C A N FOREST FARMING COUNCIL

# Point-of-Harvest Program

Photo credit: Johnson City Press

### Thank you, Questions?



John Munsell Forest Resources and Environmental Conservation



Photo courtesy of Cathie Bukowski